MATERIAL FACT


The exchange ratio established is 1.9238741 Bound Shares for each share of Cosan and 8.2463021 Bound Shares for each share of Cosan Log. TPG, the Company and Cosan Log agreed to financially settle the share exchange obligation as follows: (i) Cosan will pay TPG, in cash, R$ 275,780,038.00, within 5 business days from this date in consideration for 11,479,987 common shares of Rumo held by TPG; and (ii) Cosan Log will pay TPG, the amount resulting from the multiplication of 1,555,983 by the average closing price of Cosan Log shares over a period of 20 days including 15 consecutive trading days immediately prior to this date and 5 consecutive trading days immediately following this date, plus interest, if applicable, in accordance with the Shareholders Agreement, in consideration for 1,351,115 common shares of Rumo held by TPG, in accordance with the Material Fact notice published by Cosan Log on the date hereof.

After the settlement of the share exchange obligations, the Shareholders Agreement will automatically be terminated.


Paula Kovarsky
Investor Relations Officer